

Public Finance

Our attorneys are recognized as innovative leaders in tax-exempt and taxable governmental bond financings. We are also engaged at the leading edge of Public Private Partnership financing and development structures, utilizing 501(c)(3) bonds to provide P3 projects on a non-profit basis. We seek practical answers to the often technical and obscure legal and tax issues involved in public finance. We are appreciated by our clients for our ability to work together toward the common goal of a successful project financing. We value the continuing relationships we have built with the issuers, underwriters, developers/borrowers, bankers, non-profit organizations and trustees with whom we work in the public finance community. We are called upon to serve as:

- › Bond counsel
- › Issuer's counsel
- › Company/Borrower's counsel
- › Lender's counsel
- › Trustee's counsel

Our attorneys advise clients on reorganizing borrowers, restructuring outstanding debt and/or facilitating other workout solutions. We provide legal counsel pertaining to utilizing governmental incentive and development programs. We advise on debt issuance for project acquisition, construction and improvement for both tax-exempt and taxable structures. We assist investment bankers and issuers in connection with public offerings of bonds or notes and in the private placement of loans, and we work with municipalities, counties, universities, colleges and 501(c)(3) organizations on Public Private Partnership projects. We also assist banks serving as bond or note trustee in financings for various types of projects.

Experience

A sampling of our experience includes:

- › 501(c)(3) projects
- › Charter school bonds
- › Governmental tax and revenue bonds
- › Multifamily housing revenue bonds
- › Private activity revenue bonds
- › Public Private Partnership projects
- › Restructuring and workouts
- › Tax exempt leasing

Related Practices

Municipal Law & Land Development
Non-Profit & Tax Exempt Organizations

Firm News/Articles

- \$118 Million Boynton Beach Town Square Redevelopment Project Approved

Related Professionals

- Daniel Nelson, Attorney
- Ross Formell, Attorney
- Craig Kepler, Attorney