Private Wealth Planning

Founded in 1926 with trust and estate planning as its foundation, Best & Flanagan continues to provide sophisticated and personalized solutions for each client. Our Private Wealth Planning attorneys offer pragmatic solutions, particularly when dealing with major and complex estates. Our work, like our clients, is often sophisticated, and includes:

- > Wills and trusts
- > Wealth preservation through gift and estate tax planning
- > Business succession planning
- > Trust and estate litigation
- > Gifting
- > IRS Audits
- > Charitable gifts
- > Private foundations
- > Estate, fiduciary and trust income tax returns
- > Planning for liabilities
- > Conservatorship and guardianship matters

Related Practices

Estate & Trust Administration Estates, Trusts & Fiduciary Litigation Family & Closely-Held Business Planning Antenuptial / Postnuptial Agreements & Disputes

Firm News/Articles

- > Bill Asp Featured in Minnesota CLE Webcast Series
- > Jennifer Lammers Featured in Table of Experts Panel Discussion by Minneapolis/St. Paul Business Journal
- > June CLE Sessions Feature Five Best & Flanagan Attorneys
- > Trust & Estate Litigation Seminars Feature Best & Flanagan Speakers
- > Fifteen Best & Flanagan Attorneys Recognized as 2022 Super Lawyers and Rising Stars
- > Best & Flanagan Attorneys Recognized as 2021 Super Lawyers and Rising Stars
- > 2021 Probate and Trust Law Section Conference Features Several Best & Flanagan Attorneys
- > Ten Best & Flanagan Attorneys Included in The Best Lawyers in America® 2021 Edition
- > Twenty Best & Flanagan Attorneys Recognized as 2020 Super Lawyers and Rising Stars
- > Estate Planning during the Coronavirus Pandemic
- > Best & Flanagan Announces New Partner

$BEST \And \mathsf{FLANAGAN}$

Related Professionals

- > William Asp, Attorney
- > Joshua Hillger, Attorney
- > David Joyslin, Attorney
- > Barbara Kristiansson, Attorney
- > Janna Kupstis, Attorney
- > Jennifer Lammers, Attorney
- > Elaine Mikel-Mulder, Attorney
- > Spencer Riegelman, Attorney
- > Kim Ruckdaschel-Haley, Attorney
- > Mary Shearen, Attorney
- > John Burton, Attorney
- > Steven Kruger, Attorney
- > E. Joseph LaFave, Attorney
- > Karolina Brekken-Hoerl, Attorney
- > Annette Martig, MnCP, Paralegal